

# NXG Swiss Excellence

NAV: CHF 134.85

ISIN: CH0382913793

May 2026

## Investment objective

The NXG Swiss Excellence Strategy focuses on shares of Swiss companies that reflect "Swiss Excellence" worldwide as well as Swiss companies that are or are expected to become Swiss leaders. The portfolio will be rebalanced according to the global views of NextGen Wealth Managers' investment committees.

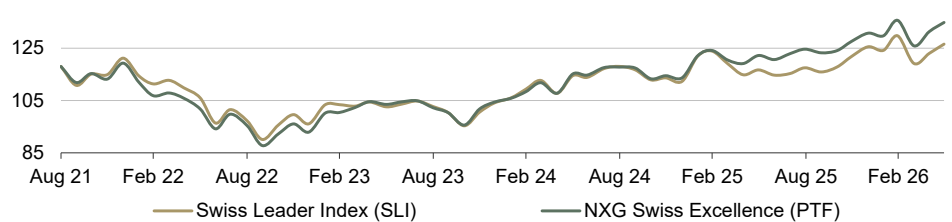
## Key features

- Concentrated portfolio of around 30 companies
- Swiss Excellence played through three thematic
- Actively managed portfolio

## AMC data

Quote	134.85
Share class currency	CHF
AUM (CHF Mn)	16.2
Advisor	NextGen Wealth Managers SA
Calculation Agent	Bank Vontobel AG, Zurich
ISIN	CH0382913793
Valor	50670284
Benchmark	Swiss Leader Index (SLI)
Issue date	31.08.2021
Management fees	0.65%
Administration fees	0.30%
Quotation	Daily
Subscription/redemption	Daily/daily
Minimum investment	1 Certificate
Domicile	Switzerland
Dividend distribution	Capitalized

## Performance graph



## Performance table (%)

	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	PTF	3.1	-0.8	4.6	-7.2	4.3	2.7						
	SLI	0.8	-1.1	4.5	-8.1	3.2	2.9						
2025	PTF	15.0	7.5	1.6	-3.0	-1.1	2.6	-1.3	1.9	1.4	-1.1	0.7	2.8
	SLI	11.8	8.6	1.6	-3.9	-3.5	1.6	-1.7	0.5	1.9	-1.4	1.6	3.4
2024	PTF	8.9	1.4	2.4	3.2	-3.6	6.8	-0.4	2.5	0.2	-0.3	-3.5	1.0
	SLI	7.9	1.9	3.1	3.1	-4.4	6.3	-0.6	2.9	0.7	-1.1	-3.3	0.7
2023	PTF	12.4	7.8	0.3	1.9	2.2	-1.0	0.9	0.4	-2.6	-1.8	-4.8	6.4
	SLI	8.3	7.6	0.0	-0.5	1.5	-1.8	1.0	1.1	-2.0	-2.2	-5.1	5.5
2022	PTF	-22.1	-6.2	-4.6	1.0	-1.9	-3.9	-7.5	5.9	-4.4	-8.0	5.0	4.2
	SLI	-20.7	-5.6	-2.6	1.2	-2.6	-3.5	-9.1	5.3	-4.2	-7.4	6.1	4.2

## Statistics

	PTF	SLI	PTF	SLI
Perf. since inception (%)	14.3	7.3	Dividend yield %	2.4
Standard deviation p.a. (%)	10.2	10.9	P/E fwd 12m	16.9
Max drawdown (%)	-16.1	-17.3	P/CF fwd 12m	15.3
Beta	0.9		P/B fwd 12m	5.4
Number of positions	29	30	Debt/equity	66
Avg. market cap. (CHF Bn)	62	57	Return on Equity	23.3

## Monthly comment

Global equities advanced strongly in May, supported by robust corporate earnings despite ongoing geopolitical uncertainty. US equities rose 5.1%, while European and Swiss markets posted more moderate gains of 2.9% and 3.1%, respectively. Within Switzerland, large caps outperformed smaller companies, while small caps trailed at 1.5%.

The portfolio delivered 2.7% over the month, slightly below the SLI at 2.9%. Both allocation and stock selection detracted from relative performance. Consumer sectors, including discretionary and staples, provided the only positive contribution. Conversely, an underweight in information technology and the portfolio's cash position of 5.6% weighed on returns, while stock selection in healthcare also detracted.

At the stock level, Richemont, UBS and Holcim were the main contributors. In contrast, Alcon, Swiss Re and Swiss Life weighed on performance.

During May, portfolio activity focused on strengthening healthcare exposure and adjusting cyclical positions. A new position in Bachem was initiated, while Galderma and Sandoz were increased and upgraded to overweight. Swisscom and Swatch were also reinforced. Core holdings including Novartis, Roche and Nestlé were marginally increased, while Geberit was reduced. We remain disciplined, focusing on resilient, high-quality companies, while monitoring potential volatility linked to geopolitical developments.

## Top positions

	Name	Sector	Mkt. cap.	Weight
1	Roche Holding AG	Health Care	Large	7.8%
2	UBS Group AG	Financials	Large	7.7%
3	Nestle SA	Consumer Staples	Large	7.6%
4	Novartis AG	Health Care	Large	7.5%
5	ABB Ltd	Industrials	Large	6.1%
6	Cie Financiere Richemont SA	Consumer Discretionary	Large	5.0%
7	Zurich Insurance Group AG	Financials	Large	5.0%
8	Holcim AG	Materials	Large	4.9%
9	Sandoz Group AG	Health Care	Large	3.7%
10	Galderma Group AG	Health Care	Large	3.5%

## Contributors

Top contributors	Rel. contribution	Worst contributors	Rel. contribution
Cie Financiere Richemont SA	0.6%	Alcon AG	-0.3%
UBS Group AG	0.6%	Swiss Re AG	-0.2%
Holcim AG	0.4%	Swiss Life Holding AG	-0.1%
ABB Ltd	0.4%	Accelleron Industries AG	-0.1%
Roche Holding AG	0.3%	Helvetia Baloise Holding AG	-0.1%

## Sectors

