

# NXG Swiss Excellence

NAV: CHF 125.90

ISIN: CH0382913793

March 2026

## Investment objective

The NXG Swiss Excellence Strategy focuses on shares of Swiss companies that reflect "Swiss Excellence" worldwide as well as Swiss companies that are or are expected to become Swiss leaders. The portfolio will be rebalanced according to the global views of NextGen Wealth Managers' investment committees.

## Key features

- Concentrated portfolio of around 30 companies
- Swiss Excellence played through three thematic
- Actively managed portfolio

## AMC data

Quote	125.90
Share class currency	CHF
AUM (CHF Mn)	14.5
Advisor	NextGen Wealth Managers SA
Calculation Agent	Bank Vontobel AG, Zurich
ISIN	CH0382913793
Valor	50670284
Benchmark	Swiss Leader Index (SLI)
Issue date	31.08.2021
Management fees	0.65%
Administration fees	0.30%
Quotation	Daily
Subscription/redemption	Daily/daily
Minimum investment	1 Certificate
Domicile	Switzerland
Dividend distribution	Capitalized

## Performance graph



## Performance table (%)

	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2026	PTF	-3.7	-0.8	4.6	-7.2									
	SLI	-5.1	-1.1	4.5	-8.1									
2025	PTF	15.0	7.5	1.6	-3.0	-1.1	2.6	-1.3	1.9	1.4	-1.1	0.7	2.8	2.5
	SLI	11.8	8.6	1.6	-3.9	-3.5	1.6	-1.7	0.5	1.9	-1.4	1.6	3.4	3.1
2024	PTF	8.9	1.4	2.4	3.2	-3.6	6.8	-0.4	2.5	0.2	-0.3	-3.5	1.0	-0.7
	SLI	7.9	1.9	3.1	3.1	-4.4	6.3	-0.6	2.9	0.7	-1.1	-3.3	0.7	-1.2
2023	PTF	12.4	7.8	0.3	1.9	2.2	-1.0	0.9	0.4	-2.6	-1.8	-4.8	6.4	2.6
	SLI	8.3	7.6	0.0	-0.5	1.5	-1.8	1.0	1.1	-2.0	-2.2	-5.1	5.5	3.5
2022	PTF	-22.1	-6.2	-4.6	1.0	-1.9	-3.9	-7.5	5.9	-4.4	-8.0	5.0	4.2	-3.3
	SLI	-20.7	-5.6	-2.6	1.2	-2.6	-3.5	-9.1	5.3	-4.2	-7.4	6.1	4.2	-3.5

## Statistics

	PTF	SLI	PTF	SLI	
Perf. since inception (%)	6.7	1.0	Dividend yield %	2.6	2.9
Standard deviation p.a. (%)	18.5	20.9	P/E fwd 12m	16.4	18.5
Max drawdown (%)	-16.1	-17.3	P/CF fwd 12m	14.5	15.1
Beta	0.9		P/B fwd 12m	5.0	3.3
Number of positions	29	30	Debt/equity	67	143
Avg. market cap. (CHF Bn)	60	55	Return on Equity	23.2	20.6

## Monthly comment

Global equities declined in March as geopolitical tensions rose following the conflict involving the United States, Israel and Iran. The near-closure of the Strait of Hormuz and attacks on regional energy infrastructure weighed on sentiment and reversed the positive tone seen earlier in the year. Global equities fell 7.4%, with Europe and Asia most affected due to their dependence on Middle Eastern energy. Swiss equities lagged global markets, with the SMI declining 8.8%. Within Switzerland, large caps fell 7.8% and small caps 5.9%.

The portfolio declined 7.2% over the month, outperforming the Swiss Leader Index, which fell 8.1%. Year to date, the portfolio is down 3.7% compared with the benchmark at minus 5.1%. Overall, security selection drove the portfolio's relative outperformance, while sector allocation remained broadly neutral. A cash position averaging 6% was the largest contributor, while successful selection in industrials, financials and health care added further value. The absence of information technology, particularly Logitech, and an overweight in consumer discretionary detracted.

Among individual stocks, Galderma, Helvetia Baloise and Kuehne + Nagel were the strongest contributors. Roche, ABB and Rlichemont weighed on returns. We increased Kuehne+Nagel and Nestlé, and trimmed Schindler, Geberit and ABB. We focused on companies with resilient fundamentals while monitoring ongoing risks.

## Top positions

Name	Sector	Mkt. cap.	Weight
1 Novartis AG	Health Care	Large	8.3%
2 Nestle SA	Consumer Staples	Large	7.9%
3 Roche Holding AG	Health Care	Large	7.9%
4 UBS Group AG	Financials	Large	7.2%
5 ABB Ltd	Industrials	Large	5.2%
6 Zurich Insurance Group AG	Financials	Large	4.8%
7 Holcim AG	Materials	Large	4.2%
8 Cie Financiere Rlichemont SA	Consumer Discretionary	Large	4.2%
9 Swiss Re AG	Financials	Large	3.5%
10 Sandoz Group AG	Health Care	Large	3.4%

## Contributors

Top contributors	Rel. contribution	Worst contributors	Rel. contribution
Galderma Group AG	0.1%	Roche Holding AG	-1.0%
Helvetia Baloise Holding AG	0.1%	ABB Ltd	-0.6%
Kuehne + Nagel International A	0.0%	Cie Financiere Rlichemont SA	-0.5%
Cembra Money Bank AG	0.0%	Novartis AG	-0.5%
Partners Group Holding AG	0.0%	Nestle SA	-0.5%

## Sectors

